



Gift of Stock to Chabad NP | Chai Preschool

Many donors choose the option of donating stock. In addition to benefiting Chabad NP | Chai Preschool, your gift of stock may also save you capital gains tax (if you've held the stock for more than one year) and provide other tax benefits. Please consult your tax advisor to determine your tax benefits.

Should you decide to gift stock to Chabad NP | Chai Preschool, please know that we are extremely appreciative of your generosity. Described below are information and instructions on how to gift stock.

Brokerage Company:
E*TRADE

Account Name:
Chabad NP

Account Number:
3886-0453

Stock Transfer Instructions:

- **DTC Transfer:**
 - If you plan to transfer stocks through Depository Trust Company (DTC), please send a letter of authorization to your brokerage house. Provided for your convenience, on the reverse side, is a form-letter authorizing the transfer of shares.
- **E*TRADE to E*TRADE Transfer:**
 - If you have an E*TRADE account, please go to the following webpage to download the appropriate form to fill out:
https://content.etrade.com/etrade/customer/invest/charitable_donation.pdf.
- **Physical Transfer:**
 - If you have physical copies of your stocks that you would like to donate, please call E*TRADE's Transfer of Assets department at 800-998-8130 to make sure the stocks are transferable and to learn about next steps. If you are able to transfer physical stocks, please be sure to make copies of everything, especially if you are sending in original stock certificates.

For all Transfers, once the transaction is completed, please notify Rabbi Yossi Marcus:

Email: rabbi@chabadnp.com

Phone: 650.458.8136

Fax: 509.931.0703

Mail: PO Box 673, San Mateo, CA 94401

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